



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

NOTICE OF REDEMPTION

to the holders of

**S\$1,000,000,000 5.1% Class B Non-Cumulative Non-Convertible Preference Shares
(ISIN No: SG1W95940530) (the "Preference Shares")**

Oversea-Chinese Banking Corporation Limited ("OCBC Bank") will be redeeming the Preference Shares, which are presently listed on the Singapore Exchange Securities Trading Limited ("SGX-ST"), in accordance with Article 7B(4)(a) of the Articles of Association of OCBC Bank (the "Articles") on 29 July 2013. Holders of the Preference Shares will receive the redemption amount (the "Redemption Amount"), which is equal to the liquidation preference of S\$100 per Preference Share (the "Redemption Proceeds"), and any accrued but unpaid dividends (the "Final Preferential Dividend").

Key Dates

The Preference Shares will be quoted on a "cum-dividend" basis from **11 June 2013 to 9 July 2013**.

The **last trading day** for the Preference Shares on the SGX-ST will be on **9 July 2013**. The Preference Shares will cease trading on the SGX-ST on 10 July 2013 at 9.00am, and will be delisted from the SGX-ST on 30 July 2013 at 9.00am.

The record date to determine entitlement to the Redemption Proceeds as well as the Final Preferential Dividend will be on **12 July 2013 at 5.00pm**.

Redemption Amount

Shareholders on the Register on 12 July 2013 will be entitled to:-

- Redemption Proceeds of SGD100 per Preference Share; and
- Subject to final confirmation by The Central Depository (Pte) Limited ("CDP"), a Final Preferential Dividend of SGD 0.54 per Preference Share (SGD100 x 5.1% x 39/365).

The Redemption Amount will be paid on 29 July 2013. In respect of the Preference Shares held in securities accounts with the CDP, the Redemption Amount will be paid by the Bank to CDP which will in turn distribute the Redemption Amount to holders of the Preference Shares.

Issued by
OVERSEA-CHINESE BANKING CORPORATION LIMITED

11 June 2013